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[Exclusive Interview With Allan Mecham](#)

Exclusive Interview with Allan Mecham . We recently had the pleasure of interviewing Allan Mecham who heads Arlington Value Management. The firm has established an impressive ten-year record, including a positive return in 2008 despite no reliance on short selling. We are pleased to bring you this interview exclusively in Portfolio Manager's Review.

[Interview with Allan Mecham - cornerofberkshireandfairfax.ca](#)

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Re: Interview with Allan Mecham « Reply #10 on: January 11, 2016, 04:34:08 AM » As value investors we like to think that markets are inefficient, but occasionally we get proven wrong (such as investments in Overstock and SandRidge Energy), acknowledging our mistake is easy in the rear-view mirror but extremely difficult in real time.

[Interview with Allan Mecham - cornerofberkshireandfairfax.ca](#)

Another investment Buffett and Allan Mecham have in common is International Business Machines (NYSE:IBM), which made up more than 7% of Allan Mecham's Arlington Value Capital hedge fund (a different fund than AVM Ranger). Warren Buffett's firm assigned more than 12% of the portfolio to IBM.

[An Insight from Allan Mecham on Understanding Industrial ...](#)

InvestED: Episode 143- Phil's Favorite Gurus: Allan Mecham [Live from San Diego] Phil & Danielle. 1 comments. This week on InvestED, Danielle and I are coming to you live from San Diego, California to continue our discussion on investing gurus and to reveal one guru that Phil follows. Take a look into Allan Mecham's portfolio with us.

[StockMarketeters: Allan Mecham, the 400% Man](#)

It would be clear by then via the 13F, whether Alan exited, added or maintained his OUTR position. It is such a great case study in value investing, and would like his opinion on that company irrespective of his current involvement.

[Exclusive Interview with Allan Mecham - WordPress.com](#)

r/ValueInvesting: Value investing in all its forms - From Graham & Dodd, to Buffett & Munger, to their philosophical descendants today

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Manual of Ideas' Interview With Allan Mecham - GuruFocus.com

Exclusive Stanford interview performed by The Houston Chronicle in 2009.

Buffett-Like Investor Allan Mecham on Making Mistakes | Nasdaq

Manual of Ideas' Interview With Allan Mecham. February 16, 2015. Allan Mecham of Arlington Value did a interview with the Manuel Of Ideas last year. His fund has racked up a impressive 10-year record of return including a positive return in 2008. He has outperformed the S&P 500 by a dramatic amount and has multiplied investors' money by 11 times ...

Allan Mecham - Look for Cockroachlike Businesses - ValueWalk

A motif seeking to replicate the portfolio of concentrated value investor Allan Mecham's Arlington Value Fund. Updated quarterly after the fund's 13F reporting form is publicly available. Mecham has strong track record of outperformance (close to 30% annualized over a decade) and manages a relatively small amount of money compared to larger ...

Allan Mecham - Arlington Value - Motif

Our Interview with Allan Mecham, from 2010; Tags: industrial distribution companies, mental models. Share on Facebook Share on Twitter About The Author: Shai Dardashti. Shai Dardashti is Managing Director of North America for The Manual of Ideas and ValueConferences. He previously served as Managing Member of Dardashti Capital Management from ...

Exclusive Interview with Allen Stanford

Every investor dreams of beating the market. But very few money managers are able to pull it off on a consistent basis. SmartMoney magazine recently profiled a fund manager who has beaten the odds. Allan Mecham, of Arlington Value Management, has racked up an impressive 400 percent gain in the past 12 years. An initial investment of \$100,000 in his fund 12 years ago would be worth

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\$500,000 today.

Allan Mecham | Base Hit Investing

It is our pleasure to bring you the following interview with Allan Mecham, portfolio manager and partner at Arlington Value Capital, based in Salt Lake City, Utah. MOI Global: MOI Global | The Membership Community of Intelligent Investors. ... Allan Mecham on Learning from Mistakes

The Next Warren Buffett? Allan Mecham - The Earlier Years

The 'Next Warren Buffett' Curse Is Real . FACEBOOK TWITTER LINKEDIN By David Floyd. Updated Jun 25, 2019 . Spare a thought for Allan Mecham. At first glance it's hard to feel sorry for the head of ...

The 'Next Warren Buffett' Curse Is Real - Investopedia

With the inevitable comparisons to Warren Buffett (Trades, Portfolio), Arlington Value Capital's manager, Allan Mecham, has released his annual letter to investors. His 7.5-year annualized return ...

InvestED: Episode 143- Phil's Favorite Gurus: Allan Mecham ...

Allan Mecham, the 400% Man ... in aggregate, they handled more than a billion dollars. They had access to the most exclusive hedge funds and investment partnerships and often rubbed shoulders with the elite of New York, Greenwich and Palm Beach. ... This weekend I came across a link to an excellent Manual of Ideas interview with Allan Mecham ...

Allan Mecham on Learning from Mistakes | MOI Global

Allan Mecham's Arlington Value Capital 2014 Annual Letter . MOI: We could conduct this entire interview simply by revisiting quotes from your past letters, which are a tour de force. You recently

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didn't hold back on your view of certain types of institutional investors: "Many times these gatekeepers of capital have expressed admiration for ...

Allan Mecham | KNKX

Interview with Allan Mecham (ManualOfIdeas) Allan Mecham — The Early Years . Allan Mecham 2014 Letter . Allan Mecham on the Bull Case for Sony and Alleghany . Allan Mecham Unloads Berkshire and Loads Up Outerwall . Allan Mecham a Businesslike approach to Investing like Ben Graham

Allan Mecham On His Investment Style; Favorite Books

Allan Mecham - Look for Cockroachlike Businesses. Allan Mecham - Look for Cockroachlike Businesses. ... We could conduct this entire interview simply by revisiting quotes from your past letters, which are a tour de force. You recently didn't hold back on your view of certain types of institutional investors: "Many times these gatekeepers of ...

Exclusive Interview with Allan Mecham - Manual of Ideas ...

Interview with Allan Mecham.... more on this topic here and more here. We also hope to have more (and exclusive info on Allan) to ensure you do not miss coverage sign up for our free newsletter. Allan Mecham on his favorite books Is Allan Mecham The Next Warren Buffett? One Of The Greatest Track Records In History

Allan Mecham - Look for Cockroachlike Businesses

This weekend I came across a link to an excellent Manual of Ideas interview with Allan Mecham that I've read before, but I decided to read through it again. There are a few key points that Mecham brings up that I think are really worth repeating, so I thought I'd highlight them here. Investing is not easy, but it should be simplistic.

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